



Western Dairyland Community Action Revolving Loan Application

Business Information					
Business Name					
Address				<input type="checkbox"/> Own <input type="checkbox"/> Lease	
City			State		ZIP Code
Telephone Number		Web Site		E-Mail	
<input type="checkbox"/> New business		<input type="checkbox"/> Existing business		Date Started/To Open	
Legal Organization					
<input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Other:					
Federal Employer Identification or Tax ID #			Current Number of Employees		
Brief Description of Business					
Owners, Partners, Officers & Investors					
Name		Title		Social Security #	% Ownership
Business Assets (in the name of the business)			Business Liabilities (in the name of the business)		
Such as property, equipment & bank accounts			Such as loans, credit cards & past-due debt		
Name	Acct #	\$ Value	Name	Acct #	\$ Amt Owed

Loan Information			
Loan Amount Requested	Total Project Cost		
Brief Description of the Project/How the Requested Loan Will Be Used			
Goods and/or Services to be Acquired with the Loan			
Item Name/Description (attach list as needed)	ID or Serial #	Expected Cost (attach estimates/quotes)	
Collateral			
Item Name/Description (attach list as needed)	ID or Serial #	Current \$ Value	Amt Owed on Item
Job Impact			
# of employees you plan to hire if loan is granted? Full time: Part time:		At what pay rate? Full time: Part time:	

Applicant Information			
Name			
Address		<input type="checkbox"/> Own <input type="checkbox"/> Rent	Since Date
City		State	ZIP Code
Previous Address		<input type="checkbox"/> Own <input type="checkbox"/> Rent	Since Date
Previous City		State	ZIP Code
Marital Status	Birth Date	Telephone #	Social Security #
Equal Credit Opportunity Act			
<p>Under the Equal Credit Opportunity Act and Title VI Civil Rights Act of 1964 recipients of Rural Development assistance must maintain, for compliance review and discrimination complaint investigation purposes by Rural Development and other appropriate agencies, various types of data by race and national origin. The recipient must maintain this data to show the extent to which members of protected groups are participants and beneficiaries of the Rural Development assisted program. The following statement and data collection should be used on all application forms:</p>			
<p><u>INFORMATION FOR GOVERNMENT MONITORING PURPOSES</u></p>			
<p>The following information is requested by the Federal Government in order to monitor the lender's compliance with equal credit opportunity, fair housing and Federal laws prohibiting discrimination against applicants seeking to participate in this program. You are not required to furnish this information, but are encouraged to do so. This information will not be used in evaluating your application or to discriminate against you in any way. However, if you choose not to furnish it, we are required to note the race/national origin of individual applicants on the basis of visual observation or surname. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the Lender is subject under applicable state law for the particular type of loan applied for.)</p>			
Primary Applicant:	<input type="checkbox"/> I do not wish to furnish this information		
Sex	<input type="checkbox"/> Male <input type="checkbox"/> Female		
Ethnicity	<input type="checkbox"/> Hispanic or Latino	<input type="checkbox"/> Not Hispanic or Latino	
Race/National Origin: (Select one or more)	<input type="checkbox"/> American Indian or Alaskan Native (Not Alaskan)	<input type="checkbox"/> Asian	
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> White	
Secondary Applicant	<input type="checkbox"/> I do not wish to furnish this information		
Sex	<input type="checkbox"/> Male <input type="checkbox"/> Female		
Ethnicity	<input type="checkbox"/> Hispanic or Latino	<input type="checkbox"/> Not Hispanic or Latino	
Race/National Origin: (Select one or more)	<input type="checkbox"/> American Indian or Alaskan Native (Not Alaskan)	<input type="checkbox"/> Asian	
<input type="checkbox"/> Black or African American	<input type="checkbox"/> Native Hawaiian or Other Pacific Islander	<input type="checkbox"/> White	

Employment History					
Employer Name			Start Date	End Date	
Address			Telephone #		
City			State	ZIP Code	
Position or Title		Pay Rate		Supervisor's Name	
Previous Employer Name			Start Date	End Date	
Address			Telephone #		
City			State	ZIP Code	
Position or Title		Pay Rate		Supervisor's Name	
Other Sources of Income					
Name of Source		Amount Received		Received How Often?	
Personal Assets (not business) Such as property, vehicles & bank accounts			Personal Liabilities (not business) Such as loans, credit cards & past-due debt		
Name	Acct #	\$ Value	Name	Acct #	Amt Owed
Questions					
Have any of the owners ever borrowed from a Community Action Program? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.					
Are any of the owners a co-signer, endorser or guarantor on any other loan or financial obligation? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe.					
Are there any unsatisfied judgments against any of the owners? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe.					
Do any of the owners have other financial obligations such as alimony or child support? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe.					
Have any of the owners ever filed for bankruptcy? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.					
Are any of the owners named in any lawsuits? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, describe.					
Do any of the owners also have a financial interest in any other business? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.					

Have any of the owners ever been convicted of a crime? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.		
Are any of the owners on parole or probation? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.		
Does the business buy from or sell to another business in which any of the owners also have a financial interest? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.		
Has the business applied for funding from any other financial institution? <input type="checkbox"/> No <input type="checkbox"/> Yes If yes, give details.		
<i>Certifications</i>		
The undersigned certify that, to the best of their belief and understanding, all information contained in this loan application, and in the accompanying statements and documents, is true, complete and correct. The undersigned agree to notify the lender immediately of any material changes to this information. The undersigned agree, whether or not the loan is granted, to pay disclosed application fees and processing costs. The undersigned agree and understand that these fees and costs are non-refundable. The undersigned give authorization to the lender to perform reference, employment, credit, criminal, civil and any other background checks related to processing this loan application.		
Business Name (print)		
Applicant Name	Signature	Date
Received by (Name)	Signature	Date

Statement of Nondiscrimination in Service Delivery

No otherwise qualified applicant for service or program participant shall be excluded from participation, be denied benefits, or otherwise subject to discrimination in any manner on the basis of race, color, national origin, age, sex, sexual identity, sexual orientation, religion, political beliefs or disability. No employee or other person shall intimidate, threaten, coerce, or discriminate against any otherwise qualified individual for the purpose of interfering with any right or privilege secured under one of the applicable civil rights laws, or because they have made a complaint, testified, assisted, or participated in any manner in an investigation, proceeding or hearing under one of the applicable civil rights laws. Program access for persons with disabilities is covered in the Americans with Disabilities Act of 1990 and section 504 of the Rehabilitation Act of 1973 as amended Political belief or affiliation is protected under the Food Stamp Act of 1997 and the Workforce Investment Act of 1998. This policy covers eligibility for access to service delivery, and to treatment in all of the programs, services and activities. All employees are expected to support the goals and programmatic activities relating to nondiscrimination in service delivery

A program of Western Dairyland EOC, Inc. Funded in part through a cooperative agreement with the U.S. Small Business Administration. Agreements for persons with disabilities will be made at all times in accordance with the Americans with Disabilities Act of 1990 and associated amendments. Arrangements for persons with special needs will be made if requested at least two weeks in advance. This Institution is an Equal Opportunity Provider. Language assistance services are available for limited English proficient individuals. Any person requiring special accommodations can contact Karman Briggs – Director of Jobs & Business Development at 715-836-7511 ext. 1174 or at karman.briggs@wdeoc.org

In accordance with Federal law and U.S. Department of Agriculture policy, this institution is prohibited from discriminating on the basis of race, color, national origin, sex, age, or disability. (Not all prohibited bases apply to all programs.) This institution is an equal opportunity provider and employer.

To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, 1400 Independence Avenue, SW, Washington, DC 20250-1940 or call 800-795-3272 (voice) or 202-720-6382 (TDD). USDA is an equal opportunity lender, provider and employer.